



WESLEY COLLEGE

By daring & by doing

APPLICATION FOR FINANCIAL ASSISTANCE

Name of Student(s): _____

Current Year(s): _____

Current School(s): _____

Parent Details

Parent(s)

Parent 1	Parent 2
Surname:	Surname:
First name:	First name:
Address:	Address:
Phone (work)	Phone (work)
Phone (home):	Phone (home):
Mobile:	Mobile:
E-mail:	E-mail:
Fee Payer: <input type="checkbox"/> Yes <input type="checkbox"/> No	Fee Payer: <input type="checkbox"/> Yes <input type="checkbox"/> No

When returning this form you **MUST** attach:

- Last two years ATO returns (from the ATO) for both parents
- Loan statements to support any loans listed
- Documents from your bank detailing your minimum repayment requirements for each loan
- Most recent car registration/s
- Please also include a letter explaining your family and financial situation and how/whether this has changed over recent years.

Wesley College Cnr Angelo & Coode Streets South Perth, WA 6151.

Phone: 089368 8000.

Email: lorica.storey@wesley.wa.edu.au

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Other parental information

If you answer yes to any of the following questions, please provide details on a separate sheet.

- Are there any Family Court orders, other legal rulings or any other Yes No
- Are you in receipt of any pension or social security benefit? Yes No

Other Dependent Children

Name	Age	School/Institution	Year of study	Annual fees

Declaration

By signing this form, I/we the persons whose signature(s) appear below give the following acknowledgements:

- I/we understand that the details supplied in this form will be held in the strictest confidence by the Director of Finance, the Senior Accountant and the Headmaster only.
- I/we make this declaration believing the statements contained herein to be true in every particular. I/we will keep the Director of Finance informed of any changes.

Parent 1 signature: _____ Date: _____

Parent 2 signature: _____ Date: _____

Financial Details

To assist us assess your financial situation, please complete the following information. Please note that the various sections of this document are a guide in order to assist you. As such there may be sections that are not applicable to your specific circumstances. For those categories that are not applicable please leave them blank.

Household Income

	Total weekly income	Total monthly income
Salary or Wages <i>This is payment for personal exertion including – for example - salary, wages, commission, allowances, penalties, bonuses, gratuities, overtime and loadings, including tax. Please provide tax assessments, to verify this information.</i>		
LESS: Tax paid or payable for the current financial year only.		
Government Payments <i>This includes – for example - pensions, benefits and social welfare payments, including family allowance, Austudy you receive for children 16-18 years of age, and any living away from home allowances which you are or will be entitled to receive</i>		
Maintenance and child support. Please provide copies of relevant documentation		
Other Income <i>This includes – for example - dividends, interest, board, rentals, money received from trust/estates, drawings and/or income from business, partnership, company and trusts, retirement payments, retrenchment packages, funds received from any other sources (including royalties, capital payments, disability insurance, gifts etc)</i>		
Benefits from your employer <i>Please provide details of any financial package you might receive from your employer – for example – company car, additional superannuation contributions, telephone allowances, expense allowances, etc.</i> <i>Please specify type of benefit(s)</i> Benefit type -		
Benefit type -		
Other forms of income <i>This includes – for example – any contributions made from other members of your household, or the value of any expenses that are paid by other members of your household.</i>		
Total Household Income		

Household Expenses

Please provide gross **weekly (or monthly)** expenses for your household.

	Total weekly expenses	Total monthly expenses
Food and living expenses		
Food, groceries and household supplies		
Cleaning, gardening and repairs		
Clothing and footwear		
Phone & internet (<i>including mobile phones, landlines, internet & Foxtel, etc</i>)		
Health expenses		
Health insurance		
Other direct expenses <i>for example - doctors, chemist, dental/orthodontic, hospital and optical</i>		
Other (please specify)		
Accommodation expenses		
Board or rent. Please provide a copy of lease/rent agreement/s		
Mortgage Please provide a copy of your most recent bank statements		
Other - <i>including council and water rates, repairs, utilities.</i>		
Insurances		
<i>For example, life, home and contents, car.</i>		
Childcare and education expenses		
Current school fees and levies.		
Other direct educational expense <i>for example - books, uniforms, excursions</i>		
Babysitting		
Pocket money and children's entertainment		
Sporting activities		
Other (<i>please specify</i>)		
Motor vehicle expenses		
Your car(s) and associated expenses <i>for example - registration, petrol, services & repairs. Please provide a copy of your most recent motor vehicle registration renewal notices</i>		
Other transport expenses - <i>for example - taxis, etc.</i>		
Loan repayments		
<i>For example, personal loans and credit cards. Please provide copies of your most recent bank statements.</i>		
Sundry personal expenses		
Entertainment		
Travel & holidays		
Books, papers, periodical, subscriptions & memberships		
Self-education		

Gifts & donations		
Hobbies		
Hairdresser / toiletry		
Other (please specify)		
Total Household expenses		

Assets

Using the following as a guide, list all property/assets which you own or in which you have an interest.

	Estimated Market Value
Real Estate	
Address of property	
Address of property	
Address of property	
Bank accounts	
Credit balances in banks, building societies, credit unions, etc.	
Share holdings	
Shares and debentures in public and private companies	
Personal Effects	
Motor Vehicles – Provide details of your motor vehicles. <i>Please provide copies of registration papers for your vehicle/s</i>	
Estimate of Furniture, furnishings and household effects	
Other (please specify)	
Total assets	

Liabilities

Using the following as a guide, list all amounts owed by you.

	Estimated Balance owing
Mortgage Loan(s) Please provide a copy of relevant bank statements	
Address of property	
Address of property	
Address of property	
Overdraft facilities Please provide a copy of relevant bank statements	
For example, personal overdraft facilities with banks, building societies, credit unions, etc	
Credit card(s) Please provide a copy of relevant credit card statements	
Monthly outstanding balance on all credit cards	
Personal Loan(s) Please provide a copy of relevant bank statements	
Current outstanding balance of all personal loan/s	

Hire Purchase agreement(s) <i>Please provide a copy of relevant bank statements</i> Current outstanding balance on all hire purchase agreements	
Lease agreement(s) <i>Please provide a copy of relevant lease agreements</i> Current outstanding balance on all lease agreements	
Other liabilities	
Other (please specify)	
Other (please specify)	
Total liabilities	

NOTE – Other third party proof of the information supplied may be requested.