



## WESLEY COLLEGE

By daring & by doing

### APPLICATION FOR FINANCIAL ASSISTANCE

Name of Student(s): \_\_\_\_\_

Current Year(s): \_\_\_\_\_

Current School(s): \_\_\_\_\_

#### Parent and Fee Payer Details

##### Parent(s)

Father	Mother
Surname:	Surname:
First name:	First name:
Address:	Address:
Phone (work)	Phone (work)
Phone (home):	Phone (home):
Mobile:	Mobile:
E-mail:	E-mail:
Fee Payer: <input type="checkbox"/> Yes <input type="checkbox"/> No	Fee Payer: <input type="checkbox"/> Yes <input type="checkbox"/> No

##### Custodial parent(s) (if different from above)

Surname:	First Name:
Address:	
Phone (Work):	(Home):
Mobile:	E-mail:
Fee Payer: <input type="checkbox"/> Yes <input type="checkbox"/> No	

#### When returning this form you **MUST** attach copies of:

- Last two years ATO returns (from the ATO) for both parents
- Loan statements to support any loans listed
- Most recent car registration/s

## Other parental information

If you answer yes to any of the following questions, please provide details on a separate sheet.

- Is another party paying all of part of the fees?  Yes  No
- Are there any Family Court orders, other legal rulings or any other agreements or understandings concerning educational expenses?  Yes  No
- Are there any other arrangements for the payment of fees or education expenses, eg Trusts, businesses, employer?  Yes  No
- Are you in receipt of any pension or social security benefit?  Yes  No

## Other Dependent Children

Name	Age	School/Institution	Year of study	Annual fees

## Declaration

By signing this form, I/we the persons whose signature(s) appear below give the following acknowledgements:

- I/we understand that the details supplied in this form will be held in the strictest confidence by the Director of Finance, the Senior Accountant and the Headmaster only.
- I/we acknowledge that no reference to my name will be provided to the College's Finance Committee or Council and that this application will be given a case number when/if discussed at Council Committee level.
- I/we make this declaration believing the statements contained herein to be true in every particular. I/we will keep the Director of Finance informed of any changes.

Applicant's signature: \_\_\_\_\_ Date: \_\_\_\_\_

Applicant's signature: \_\_\_\_\_ Date: \_\_\_\_\_

## Financial Details

To assist us assess your financial situation, please complete the following information. Please note that the various sections of this document are a guide in order to assist you. As such there may be sections that are not applicable to your specific circumstances. For those categories that are not applicable please leave them blank.

### Household Income

Please provide net weekly (or monthly) income from all sources, ie AFTER tax for your household.

	Total weekly income	Total monthly income
<b>Salary or Wages</b> <i>This is payment for personal exertion including – for example - salary, wages, commission, allowances, penalties, bonuses, gratuities, overtime and loadings, including tax. Please provide tax assessments, to verify this information.</i>		
<b>LESS: Tax paid or payable for the current financial year only.</b>		
<b>Government Payments</b> <i>This includes – for example - pensions, benefits and social welfare payments, including family allowance, Austudy you receive for children 16-18 years of age, and any living away from home allowances which you are or will be entitled to receive</i>		
<b>Maintenance and child support. Please provide copies of relevant documentation</b>		
<b>Other Income</b> <i>This includes – for example - dividends, interest, board, rentals, money received from trust/estates, drawings and/or income from business, partnership, company and trusts, retirement payments, retrenchment packages, funds received from any other sources (including royalties, capital payments, disability insurance, gifts etc)</i>		
<b>Benefits from your employer</b> <i>Please provide details of any financial package you might receive from your employer – for example – company car, additional superannuation contributions, telephone allowances, expense allowances, etc.</i> <i>Please specify type of benefit(s)</i> Benefit type -		
Benefit type -		
<b>Other forms of income</b> <i>This includes – for example – any contributions made from other members of your household, or the value of any expenses that are paid by other members of your household.</i>		
<b>Total Household Income</b>		

# Household Expenses

Please provide gross **weekly (or monthly)** expenses for your household.

	Total weekly expenses	Total monthly expenses
<b>Food and living expenses</b>		
Food, groceries and household supplies		
Cleaning, gardening and repairs		
Clothing and footwear		
Phone & internet (including mobile phones, landlines, internet & Foxtel, etc)		
<b>Health expenses</b>		
Health insurance		
Other direct expenses for example - doctors, chemist, dental/orthodontic, hospital and optical		
Other (please specify)		
<b>Accommodation expenses</b>		
Board or rent. <b>Please provide a copy of lease/rent agreement/s</b>		
Mortgage <b>Please provide a copy of your most recent bank statements</b>		
Other - including council and water rates, repairs, utilities. <b>Please provide a copy of your TWO largest items, eg council and water rate notices.</b>		
<b>Insurances</b> For example, life, home and contents, car.		
<b>Childcare and education expenses</b>		
Current school fees and levies.		
Other direct educational expense for example - books, uniforms, excursions		
Babysitting		
Pocket money and children's entertainment		
Sporting activities		
Other (please specify)		
<b>Motor vehicle expenses</b>		
Your car(s) and associated expenses for example - registration, petrol, services & repairs. <b>Please provide a copy of your most recent motor vehicle registration renewal notices</b>		
Other transport expenses - for example - taxis, etc.		
<b>Loan repayments</b> For example, personal loans and credit cards. <b>Please provide copies of your most recent bank statements.</b>		
<b>Sundry personal expenses</b>		
Entertainment		
Travel & holidays		
Books, papers, periodical, subscriptions & memberships		
Self-education		

Gifts & donations		
Hobbies		
Hairdresser / toiletry		
Other (please specify)		
<b>Total Household expenses</b>		

## Assets (property)

Using the following as a guide, list all property/assets which you own or in which you have an interest.

	Estimated Market Value
<b>Real Estate</b>	
Address of property	
Address of property	
Address of property	
<b>Bank accounts</b>	
Credit balances in banks, building societies, credit unions, etc.	
<b>Share holdings</b>	
Shares and debentures in public and private companies	
<b>Personal Effects</b>	
Motor Vehicles – Provide details of your motor vehicles. <i>Please provide copies of registration papers for your vehicle/s</i>	
Estimate of Furniture, furnishings and household effects	
Other (please specify)	
<b>Total property value</b>	

## Liabilities (debts)

Using the following as a guide, list all amounts owed by you..

	Estimated Balance owing
<b>Mortgage Loan(s) Please provide a copy of relevant bank statements</b>	
Address of property	
Address of property	
Address of property	
<b>Overdraft facilities Please provide a copy of relevant bank statements</b>	
For example, personal overdraft facilities with banks, building societies, credit unions, etc	
<b>Credit card(s) Please provide a copy of relevant credit card statements</b>	
Monthly outstanding balance on all credit cards	
<b>Personal Loan(s) Please provide a copy of relevant bank statements</b>	
Current outstanding balance on all loans	

<b>Hire Purchase agreement(s) Please provide a copy of relevant bank statements</b> Current outstanding balance on all hire purchase agreements	
<b>Lease agreement(s) Please provide a copy of relevant lease agreements</b> Current outstanding balance on all lease agreements	
<b>Other liabilities</b>	
Other (please specify)	
Other (please specify)	
<b>Total liabilities owed</b>	

**NOTE – Other third party proof of the information supplied may be requested.**

